

### United States Department of Agriculture National Agricultural Statistics Service



#### Floriculture Statistics

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There were 735 growers in 2009, compared to 842 growers in 2008. The 2009 wholesale value of sales by commercial flower and foliage producers in Pennsylvania totaled \$155.3 million, \$17.6 million less than in 2008. Pennsylvania ranked ninth nationally in wholesale sales of floriculture crops.

All values in the following tables are **wholesale equivalent** value of sales; they were derived by multiplying the average wholesale price by the total quantity sold.

The value of sales at wholesale of total bedding or garden plants for operations with over \$100,000 in sales was \$74.9 million, down from 2008. Sales of herbaceous perennials were also down slightly to \$16.7 million.

The total covered growing area for Pennsylvania in 2009 was 20.7 million square feet. Covered growing area included: glass greenhouses, 2.1 million square feet; fiberglass and other rigid greenhouses, 2.0 million square feet; film plastic (single/multi) greenhouses, 16.1 million square feet; and shade and temporary cover, 459,000 square feet. Growers also used 1,618 acres of open ground in 2009.

**About the Survey:** The Commercial Floriculture Survey is conducted annually by USDA's National Agricultural Statistics Service (NASS) in 15 states. It is a "census" of all known operations with more than \$10,000 in floriculture sales. For operations with more than \$100,000 in sales, detailed data is collected about specific varieties.

These results were compiled from the 2009 Census of Horticulture Specialties, in which some previous information was changed or updated based on new data discovered from additional operations. In order to maintain comparability within this 15-State (including Pennsylvania) program, information for the 2008-2009 census was collected through an ongoing list building system. Operations are classified by summing the totals of actual plant sales reported in the questionnaire, which lessens the chance of non-floriculture plant material being included.

Data summarized in the tables showing grower numbers, hired workers, and growing area represent all growers having sales of \$10,000 or more. The area and labor statistics will not be comparable between the two published years because they include nursery production area and labor for 2009, due to joint data collection efforts with the 2009 Census of Horticulture.

The results of the survey are available to the public. Associations use these statistics when working with policy makers at the state and national levels. University Extension specialists justify research grants and other activities with statistics that describe the size and importance of the industry in each state. Banks and other lending institutions often use the data when evaluating loan applications. Individual producer data is kept strictly confidential and used only in combination with other reports to prepare state and national statistics. Individual information is exempted from disclosure under the Freedom of Information Act.

Pennsylvania: Number of Growers, Reported Gross Value of Sales, 2008-2009

Value of Sales	2008	2009
	Nun	nber
\$10,000 - \$19,999	132	124
\$20,000 - \$39,999	170	173
\$40,000 - \$49,999	80	64
\$50,000 - \$99,999	247	145
\$100,000 - \$499,999	161	176
\$500,000 or More	52	53
TOTAL	842	735
	1,000 i	Dollars
Expanded wholesale value <sup>1</sup>	172,918	155,281

<sup>&</sup>lt;sup>1</sup> Wholesale value of sales as reported by growers with \$100,000 or more in sales of floriculture crops plus a calculated wholesale value of sales for growers with sales below \$100,000. The value of sales for growers below the \$100,000 level was estimated by multiplying the number of growers in each size group by the mid-point of each dollar value range.

Pennsylvania: Growing Area by Type of Cover, All Operations with \$10,000+ Sales, 2008-2009

7 iii Operatione With \$10,000 : Gales, 2000 2000								
Type of Cover	2008 2009							
	Nu	mber						
Total number of growers	842	735						
	1,000 S	quare Feet						
Glass greenhouses	2,044	2,101						
Fiberglass & other rigid greenhouses	2,356	2,023						
Film plastic (single/multi) greenhouses	15,331	16,116						
TOTAL GREENHOUSE COVER	19,731	20,240						
Shade and temporary cover	398	459						
TOTAL COVERED AREA	20,129	20,699						
	A	cres						
Open ground	622	1,618						

<sup>&</sup>lt;sup>1</sup> Totals are not comparable between years, see above for explanation.

# Pennsylvania: Growing Area by Type of Cover, All Operations with \$100,000+ Sales, 2008-2009

Type of Cover	2008 2009			
	Numi	ber		
Total number of growers	213	229		
	1,000 Squ	are Feet		
Glass greenhouses	1,514	1,740		
Fiberglass & other rigid greenhouses	1,441	1,535		
Film plastic (single/multi) greenhouses	11,152	11,886		
TOTAL GREENHOUSE COVER	14,107	15,161		
Shade and temporary cover	244	248		
TOTAL COVERED AREA	14,351	15,409		
	Acre	es		
Open ground	293	1,048		

<sup>&</sup>lt;sup>1</sup> Totals are not comparable between years, see page 1 for explanation.

#### Pennsylvania: Floriculture Crops - Wholesale Value of Sales by Category for Operations with \$100,000+ Sales, 2008-2009

Category	2008	2009			
	1,000 Dollars				
Annual bedding/garden plants	60,615	58,184			
Herbaceous perennial plants	18,129	16,703			
Total bedding/garden plants 1	78,744	74,887			
Total potted flowering plants	29,369	29,428			
Total foliage for indoor or patio use	3,825	2,344			
Total cut flowers	2	2			
Propagative materials	25,287	21,334			
TOTAL wholesale value (reported crops) 3	137,334	136,178			

<sup>&</sup>lt;sup>1</sup> Includes annual bedding plants and herbaceous perennials.

#### Pennsylvania: Potted Flowering Plants - Producers and Pots Sold for Operations with \$100,000+ Sales, 2008-2009

	Producers			Quantity Sold			Percent of Sales		Wholesale Price				Value of All Sales	
Flower Type	2008	2009	Less Thar	n 5 Inch	5 Inch o	5 Inch or More		at Wholesale		n 5 Inch	5 Inch	or More	at Who	lesale 1
	2000	2003	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	Nur	nber		1,000	Pots		Per	cent		Dollars	per Pot		1,000 l	Dollars
African Violets 2	11	14	98	105	2	2	83	98	1.75	1.74	2	2	171	183
Finished florist azaleas <sup>2</sup>	14	22	2	2	9	11	76	54	2	2	6.50	9.68	58	106
Florist chrysanthemums	50	50	147	134	151	103	92	87	2	3.42	3.54	4.72	535	944
Easter lilies <sup>2</sup>	60	67	2	3	751	718	97	96	2	6.28	3.64	3.94	2,731	2,848
Poinsettias	107	102	584	449	1,539	1,107	88	84	1.92	1.79	4.66	5.30	8,293	6,671
Spring flowering bulbs	72	55	1,531	1,509	4,170	3,956	98	98	1.32	1.38	3.01	3.00	14,573	13,950
Other flowering plants	57	98	294	602	431	368	84	85	1.80	2.05	4.57	5.15	2,499	3,129

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of all sales. <sup>2</sup> Quantity and price combined into pot size with greatest production to avoid disclosing data of individual operations.

# Pennsylvania: Foliage Plants for Indoor or Patio Use, Potted Foliage - Producers, Quantity Sold, Price and Value for Operations with \$100,000+ Sales, 2008-2009

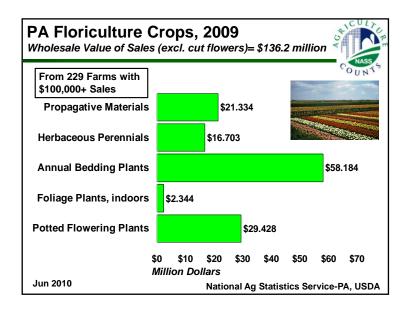
Produ	ucers	Percent of Sale	es at Wholesale	Value of Sales at Wholesale 1		
2008	2009	2008	2009	2008	2009	
Nun	nber	Per	cent	1,000 Dollars		
41	52	72	87	2,868	1,656	

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of sales.

#### Pennsylvania: Foliage Plants for Indoor or Patio Use Foliage Hanging Basket - Producers, Quantity Sold, Price and Value for Operations with \$100,000 + Sales, 2008-2009

Prod	ucers	Total Qua	ntity Sold	Percent of Sales at Wholesale		Wholesa	ale Price	Value of Sales at Wholesale 1	
2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
Nur	mber	1,000 E	Baskets	Percent		Dollars Per Basket		1,000 Dollars	
61	42	143	110	83	88	6.69	6.25	957	688

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of sales.



<sup>&</sup>lt;sup>2</sup> Included in other states to avoid disclosing individual operations.

<sup>&</sup>lt;sup>3</sup> Excluding cut flowers.

Pennsylvania: Potted Herbaceous Perennials - Price and Value for Operations with \$100,000+ Sales, 2008-2009

Flower Type	Voor	Year Producers	Quantity Sold				Percent of Sales				rice		Value of All Sales at Wholesale <sup>1</sup>	
Flower Type \ \	Teal		Less Than 5 Inch	5 Inch or More	Less Than 1 Gallon	1 to 2 Gallon	2 Gallon & Larger	at Wholesale	Less Than 5 Inch	5 Inch or More	Less Than 1 Gallon		2 Gallon & Larger	I Otal
		Number		1	1,000 Pots			Percent		Do	ollars Per i	Pot		1,000 Dollars
Hardy/garden	2008	133	389	2,576	-	-	-	81	1.09	2.55	-	-	-	6,993
Chrysanthemums	2009	134	542	2,439	-	-	-	83	1.21	2.52	-	-	-	6,802
	2008	79	-	-	38	134	8	82	-	-	3.08	3.83	6.03	679
Hostas	2009	84	-	-	35	90	7	61	-	-	3.45	4.76	6.31	593
Other herbaceous	2008	116	-	-	2,957	1,719	135	87	-	-	1.15	3.57	6.81	10,457
perennials	2009	131	-	-	1,237	1,607	158	80	-	-	2.06	3.58	6.37	9,308

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of all sales.

# Pennsylvania: Annual Bedding/Garden Plants Flats (Only) - Producers, Quantity Sold, Price and Value for Operations with \$100,000+ Sales, 2008-2009

Annual Bedding/ Garden Plants	Year	Producers	Total Quantity Sold	Percent of Sales at Wholesale	Wholesale Price	Value of Sales at Wholesale 1
Flats (ONLY)		Number	1,000 Flats	Percent	Dollars per Flat	1,000 Dollars
	2008	143	142	80	9.62	1,366
Begonias	2009	149	134	72	9.85	1,320
	2008	11	12	80	15.77	189
Geraniums from vege. cuttings	2009	11	15	85	19.39	291
	2008	19	8	57	15.58	125
Geraniums from seed	2009	22	7	70	14.60	102
	2008	11	9	77	18.15	163
New Guinea Impatiens	2009	23	29	54	14.39	417
	2008	154	403	72	9.07	3,655
Impatiens	2009	161	457	75	9.10	4,159
	2008	152	241	77	8.11	1,955
Marigolds	2009	162	215	72	8.94	1,922
	2008	149	236	77	9.38	2,214
Pansies/Violas	2009	156	236	79	10.09	2,381
	2008	159	327	75	9.75	3,188
Petunias	2009	164	312	73	9.21	2,874
	2008	145	945	82	11.55	10,915
All other flowering & foliar plants	2009	159	898	75	10.85	9,743
	2008	140	215	60	7.84	1,686
Vegetable type plants	2009	123	296	59	8.28	2,451

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of all sales.



### Pennsylvania: Annual Bedding/Garden Plants Potted (Only) - Producers, Quantity, Price and Value for Operations with \$100,000+ Sales, 2008-2009

			Quanti	ty Sold	•	Percent of	Wholesa	le Price	Value of Sales	
Annual Bedding/Garden Plants	Year	Producers	Less Than 5 Inch	5 Inch or More	Total	Sales at Wholesale	Less Than 5 Inch	5 Inch or More	at Wholesale 1	
Potted Plants (ONLY)		Number		1,000 Pots		Percent	Dollars I	Per Pot	1,000 Dollars	
	2008	2	2	2	2	2	2	2	2	
Begonias <sup>2</sup>	2009	95	417	71	488	85	.81	1.74	461	
	2008	162	3,215	382	3,597	78	1.64	3.61	6,652	
Geraniums from vege. cuttings	2009	169	2,937	322	3,259	77	1.60	4.32	6,090	
	2008	54	962	3	962	88	0.85	3	817	
Geraniums from seed 3	2009	52	928	46	974	85	0.90	1.88	922	
	2008	157	667	132	799	68	1.54	3.13	1,440	
New Guinea Impatiens	2009	165	582	84	666	64	1.80	3.01	1,300	
	2008	66	276	290	566	89	0.75	2.63	970	
Impatiens	2009	66	1,250	440	1,690	98	0.68	2.53	1,963	
	2008	38	151	67	218	91	0.73	1.35	201	
Marigolds	2009	48	675	94	769	97	0.72	1.41	619	
	2008	57	611	240	851	95	0.99	2.29	1,154	
Pansies/Violas	2009	60	581	199	780	95	0.80	1.86	835	
	2008	96	690	386	1,076	88	1.05	2.64	1,744	
Petunias	2009	110	652	331	983	84	1.62	2.25	1,801	
All other flowering & foliar	2008	122	2,612	1,498	4,110	71	1.33	3.18	8,238	
plants	2009	155	2,723	1,351	4,074	74	1.03	2.94	6,777	
	2008	102	885	183	1,068	63	1.26	1.85	1,454	
Vegetable type plants	2009	110	1,421	175	1,596	63	1.02	3.63	2,085	

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of all sales. <sup>2</sup> Included in other states to avoid disclosing data of individual operations. <sup>3</sup> Quantity and price combined into pot size with greatest production to avoid disclosing data of individual operations.

Pennsylvania: Annual Bedding/Garden Plants Hanging Baskets (Only) - Producers, Quantity Sold. Price and Value for Operations with\$100,000+ Sales, 2008-2009

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Annual Bedding/Garden Plants	Year	Producers	Total Quantity Sold	Percent of Sales at Wholesale	Wholesale Price	Value of Sales at Wholesale 1
Hanging Baskets (ONLY)		Number	1,000 Baskets	Percent	Dollars per Basket	1,000 Dollars
	2008	89	. 82	79	5.53	453
Begonias	2009	94	62	67	7.23	448
	2008	112	165	80	7.15	1,180
Geraniums from vege. cuttings	2009	107	143	79	7.71	1,103
	2008	10	11	83	4.12	45
Geraniums from seed	2009	9	18	78	6.53	118
	2008	111	209	84	6.60	1,379
New Guinea Impatiens	2009	111	128	74	7.45	954
	2008	84	163	89	4.30	701
Impatiens	2009	82	109	87	5.79	631
	2008	36	28	87	6.57	184
Pansies/Violas	2009	37	34	85	5.64	192
	2008	123	453	69	5.02	2,274
Petunias	2009	124	381	51	5.21	1,985
	2008	122	883	77	6.58	5,810
All other flowering & foliar plants	2009	140	571	62	7.34	4,191

<sup>&</sup>lt;sup>1</sup> Equivalent wholesale value of all sales.

# Pennsylvania: Propagative (Unfinished) Floriculture Materials - Total Value of Sales by Category for Operations with \$100,000+ Sales, 2008-2009

	, , , ,	, ,		
Year	Potted Flowering Plants	Annual Bedding/ Garden Plants	Herbaceous Perennial Plants	
	1,000 Dollars	1,000 Dollars	1,000 Dollars	
2008	293	3,805	19,113	
2009	1	3,586	17,345	

<sup>&</sup>lt;sup>1</sup> Included in other states to avoid disclosing data of individual operations.